

(573)751-4213

REGISTRATION NO.: 23960 BOOK: 85 PAGE: 261
BONDS ISSUED BY: Wright City R-II School District
AMOUNT OF ISSUE: \$490,000.00 COUNTY: of Warren
DATE OF ISSUE: February 1, 2001 MONTH OF MATURITY: March
PURPOSE OF BONDS: Providing funds which, when added with other District moneys, will be
sufficient for the redemption in advance of their maturity of \$490,000 of
the District's General Obligation Bonds, Series 1993

ARE BONDS CALLABLE:	Bonds maturing on and after March 1, 2004 may be called on and after March 1, 2003 (without premium)
BOND REGISTRAR:	UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE:	March 1 and September 1
BY:	UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY:	Blackwell Sanders Peper Martin LLP, St. Louis, Missouri
ISSUE BOUGHT BY:	L.J. Hart & Company, St. Louis, Missouri
PURCHASE PRICE:	\$482,500.00
INTEREST RATE:	4.6204%
ASSESSED VALUATION FOR:	Not applicable
INDEBTEDNESS:	(Including this issue) Not applicable
NOTICE OF ELECTION:	Not applicable
DATE OF ELECTION:	Not applicable
ELECTION RESULTS:	Not applicable
METHOD OF SALE OF BONDS:	Negotiated sale
NOTICE OF SALE:	Not applicable
NUMBER OF BIDS RECEIVED:	Not applicable